

## COMPANY ANNOUNCEMENT

*For Immediate Release*

19 August 2015

### UK POWER NETWORKS HOLDINGS LIMITED (the "Company")

#### **Amendment to the Loan Note Instrument**

The Board wishes to announce that in relation to the Loan Note Instrument dated 30 June 2011 pursuant to which the Company issued GBP £413,508,000 9.95 per cent. loan notes due 30 June 2021 (the "**Instrument**"), the Instrument is being amended as follows:

The following terms defined in the Instrument are amended in their entirety to read as follows:

"**Maturity Date**" means 30 June 2031.

*For further information in relation to the above announcement please contact Christopher Baker of UK POWER NETWORKS HOLDINGS LIMITED, as follows:*

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